



Lead



Menu > Business Partner > Business Partner Master Data

File Edit View Data Go To Modules Tools Window Help

Business Partner Master Data

Code BP Currency

Name

Foreign Name

Group

Currency

Federal Tax ID

Owner

Orders

Opportunities

General

Tel 1

Tel 2

Mobile Phone

Fax

E-Mail

Web Site

Shipping Type

Password

Factoring Indicator

BP Project

Industry

Business Partner Type

Personal Data Protection

Natural Person

Nick Name

Status

None

Active

Inactive

Advanced

Payment Terms

Payment Run

Accounting

Remarks

Contact Person

ID No. 2

Unified Federal Tax ID

Company Reg. No. (CRN)

Remarks

BP Channel Code

Territory

GLN

Block Sending Marketing Content ☐

BP Branch

Division

Commission

Invoice Consignment

Consignment Type

Send to Bill

สงขลว + ใบเสร็จ

ใบเสร็จรับเงินและคหัง

Route

Cheque Condition

Bill Condition

Date

Allow Promotion Price

Remark

Customer Type

Invoice Consignment

Default Warehouse

Customer Group

Sum Invoice Consign

Customer ID

Find Cancel

You Can Also

29.10.19

21:29

SAP Business One

1.

Add

The screenshot shows the 'Business Partner Master Data' form. Red boxes and arrows highlight the following fields:

- Code:** A dropdown menu with 'Auto' selected, showing a list of codes including 'L000273' and 'Lead'.
- Name:** A text field containing 'Sumeat'.
- Foreign Name:** A text field containing 'sum'.
- Group:** A dropdown menu with 'DSA10BKK' selected.
- Currency:** A dropdown menu with 'Thai Baht' selected.
- Federal Tax ID:** A text field.
- Owner:** A text field.
- General Tab:** Contains fields for 'Tel 1', 'Tel 2', 'Mobile Phone', 'Fax', 'E-Mail', 'Web Site', 'Shipping Type', 'Password', 'Factoring Indicator', 'BP Project', 'Industry', and 'Business Partner Type'.
- Personal Data Protection:** A section with 'Natural Person' and 'Status' (set to 'None').
- Active/Inactive/Advanced:** Radio buttons for selecting the status.
- Payment Terms:** A dropdown menu with '10-003' selected.
- Payment Run:** A dropdown menu.
- Accounting:** A dropdown menu.
- Properties:** A dropdown menu.
- Remarks:** A text area.
- Attachments:** A text area.
- BP Branch:** A dropdown menu.
- Invoice Consignment:** A dropdown menu with 'Not Print Invoice Consignmen' selected.
- Division:** A dropdown menu with 'DSA10BKK' selected.
- Route:** A dropdown menu.
- Register Date:** A date field with '22.12.21'.
- Invoice Consignment มุมมอง:** A dropdown menu with 'Not Print OB Invoice Consignm' selected.
- Customer Group:** A dropdown menu.
- Sum Invoice Consign:** A dropdown menu with 'Yes' selected.
- Send to Bill:** A dropdown menu with 'No' selected.
- ส่งของ + ใบเสร็จ:** A dropdown menu with 'No' selected.
- ใบเสร็จรับเงินเดือนละครั้ง:** A dropdown menu with 'No' selected.
- BP Catalog No:** A text field.
- Remark:** A text area.
- Sales Type:** A dropdown menu with 'Wine Only' selected.
- Consignment Type:** A dropdown menu with 'Refill Consignment' selected.
- Customer Type:** A dropdown menu with 'Restaurant' selected.
- Default Warehouse:** A dropdown menu with 'D0WH' selected.
- Registered capital:** A text field with '1,000,000.00'.
- Annual Sales:** A text field with '50,000,000.00'.
- Bill Condition:** A text field with 'ทุกวันที่ 10 ของเดือน'.
- Cheque Condition:** A text field with 'ทุกวันที่ 10 ของเดือน'.
- Payment Method:** A dropdown menu with 'Bank Transfer' selected.
- Sales Note:** A text area.

Tab General:

2. Lead Type Auto
- generate Lead Code
3. Lead
4. Lead
5. Group ()
6. tel, fax email
7. default salesman code
8. sale type
9. consignment type
10. customer type
11. default warehouse
12. registered capital ()
13. annual sale ()

16. ☐ ☐ ☐ ☐ payment method

17. sales note

Business Partner Master Data

Code

Auto

L000065

Lead

Name

Sumeat Lead

Foreign Name

Group

DSA10BKK

Currency

Thai Baht

Federal Tax ID

Owner

General

Contact Persons

Addresses

Payment Terms

Payment Run

Accounting

Properties

Remarks

Attachments

Payment Terms

30 days

Interest on Arrears %

Price List

Minimum Horeca

Total Discount %

Credit Limit

10000

Commitment Limit

0.00

Dunning Term

Effective Discount Groups

Lowest Discount

Effective Price

Default Priority

Business Partner Bank

Bank Country

Bank Name

Bank Code

Account

BIC/SWIFT Code

Bank Account Name

Branch

Ctrl Int. ID

IBAN

Mandate ID

Date of Signature

Credit Card Type

Credit Card No.

Expiration Date

ID Number

Average Delay

Priority

Default IBAN

Holidays

Payment Dates

☒ Allow Partial Delivery of Sales Order
 ☒ Allow Partial Delivery per Row
 ☐ Do Not Apply Discount Groups
 ☒ Endorsable Checks from This BP
 ☐ This BP Accepts Endorsed Checks

Add

Cancel

You Can Also

18. ☐ ☐ ☐ ☐ ☐ default price list ☐ ☐ ☐ ☐ ☐

customer group  customer type

19. Tab Payment Term Credit Limited

Business Partner Master Data

Code: Auto L000065 Lead

Name: Sumeat Lead

Foreign Name:

Group: DSA10BKK

Currency: Thai Baht

Federal Tax ID:

Owner:

General Contact Persons Addresses Payment Terms Payment Run Accounting Properties Remarks Attachments

Bill to main

Define New

Ship To

Define New

Set as Default

Bill to

Address ID: main

Name:

Street / PO Box: 9 หมู่ 1

Block: ต.เมือง อ.เมือง

City: กรุงเทพฯ

Zip Code: 10110

Country: Thailand

Province: BM-BKK

Show Location in Web Browser

>>>

Add Cancel

You Can Also

21. Tab Address Bill-to

()

Business Partner Master Data

Code

Auto

L000065

Lead

Name

Sumeat Lead

Foreign Name

Group

DSA10BKK

Currency

Thai Baht

Federal Tax ID

Owner

General

Contact Persons

Addresses

Payment Terms

Payment Run

Accounting

Properties

Remarks

Attachments

▼ Bill to

main

Define New

▼ Ship To

main

Define New

Set as Default

Ship To

Address ID

Name

Street / PO Box

Block

City

Zip Code

Country

Province

Show Location in Web Browser

main

ร้านอาหารแอมโบรสไวนี

Thailand

Add

Cancel

You Can Also

22. Tab Address

Ship-to

()
*

23. Add